

Flexible Investment											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Alliance Trust Sustainable Future Absolute Growth	5.96	15.05	5.44	6.06	23.54	14.42	-11.90	22.22	20.81	-28.87	12.87
Newton SRI for Charities	1.98	16.91	-0.40	7.40	16.97	8.61	-3.17				
Ruffer LLP Charly Assets Trust	1.56	10.49	1.23	6.54	10.70						
Mixed Investment 40%-85% Shares											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Alliance Trust Sustainable Future Cautious Managed	3.49	9.65	4.87								
Alliance Trust Sustainable Future Managed	4.52	11.79	6.06	6.01	22.13	13.13	-5.09	10.03	16.59	-19.86	5.15
BlackRock Charifath Common Inv	2.35	13.15	3.47	6.39	13.85	9.61	-3.34	12.29	14.75	-23.88	8.18
EdenTree Amity Balanced Fund For Charities	1.44	9.91	2.38	9.69	10.01	11.75					
EFA Eden SRI	2.18	8.36	3.53	2.78							
Henderson Inst Global Care Managed	2.35	11.08	3.09	9.41	22.64	10.30	-4.19	12.93	15.75	-21.30	5.04
Rathbone Core Investment Fund for Charities	2.35										
Royal London Sustainable World Trust	4.53	16.27	9.30	10.16	23.56	14.71	0.31	12.08			
Thesis Climate Assets	2.98	19.81	-0.27	7.07	17.52	11.59	-8.50				
Mixed Investment 20%-60% Shares											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
7IM Sustainable Balance	1.90	9.84	3.62	7.00	11.18	9.29	-3.75	7.92	8.70	-14.25	
Alliance Trust Sustainable Future Defensive Managed	3.00	9.25	3.72								
AXA Ethical Distribution	1.58	10.46	5.22	4.27	13.72	13.59	1.25	11.24	21.13		
Kames Ethical Cautious Managed	1.57	2.67	6.77	6.22	19.50	14.37	-1.09	17.53	16.82	-18.45	
Rathbone Active Income and Growth	2.82	12.38	3.69	4.95	8.13						
Royal London Sustainable Diversified Trust	3.37	11.92	5.13	8.36	13.01	14.79	-0.72	13.14			
Europe Including UK											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
SVM All Europe SRI	2.62	9.25	13.72	-2.51	29.91	17.38	-15.74	29.50	70.74	-38.02	12.88
Virgin Climate Change	3.69	-1.20	5.12	-1.21	27.23	14.18	-10.95	14.24	19.14		
Europe Excluding UK											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Alliance Trust Sustainable Future European Growth	3.94	15.99	12.36	-2.57	26.10	20.95	-15.38	7.99	14.31	-20.28	15.69
EdenTree Amity European	2.26	21.37	8.00	-2.25	32.47	14.35	-15.72	14.43	19.11	-17.05	9.33
Standard Life Investments European Ethical Equity	1.02	16.93	7.06	-2.92	29.03	21.82	-22.59	5.91	18.59	-32.01	
Asia Pacific Excluding Japan											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Stewart Investors Asia Pacific Sustainability	4.85	22.63	2.00	22.39	7.54	26.76	-11.03	34.84	41.89	-20.88	33.97
Global											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Aberdeen Ethical World Equity	4.80	31.11	-10.13	6.21	9.22	9.05	-8.85	15.13	25.83	-20.71	10.41
Alliance Trust Sustainable Future Global Growth	6.11	17.28	6.46	7.75	24.87	12.75	-4.25	6.24	12.41	-21.46	11.31
EdenTree Amity Global Equity Income Fund for Charities	3.36	18.22	1.43	8.41	14.67	8.63					
EdenTree Amity International	2.90	24.38	-2.58	4.25	16.69	11.79	-12.35	18.84	26.54	-14.71	25.31
F&C Responsible Global Equity	4.40										
FP WHEB Sustainability	4.74	19.43	10.06	9.89	23.71	4.37	-19.80	6.39			
Halifax Ethical	4.37	31.30	-7.16	10.78	23.41	13.97	-9.54	10.65	15.99	-21.68	14.32
Henderson Global Core Growth	4.39	20.76	3.01	10.98	31.21	7.54	-11.70	15.15	18.79	-20.38	15.29
Jupiter Ecology	3.30	20.25	3.77	1.16	29.31	5.85	-9.99	13.51	15.86	-24.48	13.82
Old Mutual Ethical	4.32	28.99	2.88	2.35	29.92	12.88	-15.16	15.58	22.71	-30.97	2.43
Sarasin Responsible Global Equity (Sterling Hedged)	5.27	-0.28	2.55	8.03	27.22	13.84					
Sarasin Responsible Global Equity	4.42	18.01	4.33	9.38	23.55	9.20					
Stewart Investors Worldwide Sustainability	5.32	26.65	5.37	6.39	19.06						
Sterling Strategic Bond											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
EdenTree Amity Sterling Bond	1.62	5.49	0.60	8.23	3.35	13.35	4.26	8.28	13.19		
Royal London Ethical Bond	1.11	8.69	0.61	12.68	1.59	13.77	7.92	10.11	12.40	-11.70	
Royal London Sustainable Managed Income Trust	0.98	8.87	0.36	11.40	0.50						
Sterling Corporate Bond											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Alliance Trust Sustainable Future Corporate Bond	0.98	10.55	0.54	9.85	1.80	15.74	4.36	7.26	20.39	-14.50	-1.49
F&C Responsible Sterling Bond	0.57	8.52	-0.81	10.44	-0.87	12.14	5.90	7.57	8.86	-2.05	
Kames Ethical Corporate Bond	0.69	7.70	0.84	9.81	0.18	11.50	6.28	9.13	13.01	-13.37	-2.12
Rathbone Ethical Bond	2.04	6.41	0.93	10.25	4.20	17.89	1.16	12.86	19.07	-16.51	-2.03
Sarasin Responsible Corporate Bond	0.78										
Standard Life Investments Ethical Corporate Bond	0.68	9.46	-0.03	9.65	1.06	15.50	3.57	6.49	5.71	-2.61	0.24
Specialist											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Aberdeen Multi Manager Ethical Portfolio	3.81	24.69	4.30	6.86	21.90	11.68	-15.20	17.64	22.50	-25.43	4.52
BlackRock Invest Mgrs UK Ltd Charishare Restricted	2.92	15.09	5.23	3.44	19.08	12.28	-8.66	14.88	30.66	-31.63	6.27
Scottish Widows Environmental Investor	2.48	8.54	1.68	-1.94	28.75	13.80	-12.96	13.21	26.63	-40.69	-8.08
Scottish Widows Ethical	1.71	10.81	0.32	-2.47	25.36	10.16	-14.55	10.49	28.16	-41.59	-6.69
SJP Ethical	4.45	30.72	-9.88	5.67	7.93	11.21	-12.22	14.01	25.93	-21.68	9.81
Stewart Investors Global Emerging Markets Sustainability	7.42	28.43	-6.22	10.52	3.81	24.72	-13.88	37.77			
WAY Green Portfolio E Elite	2.95	18.11	-2.94	4.73	0.00	1.95	-16.49				
UK Equity Income											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Castlefield B.E.S.T Income General	1.32	2.16	7.04	5.63	18.05	10.34	-7.18	9.85	22.14	-31.41	-10.65
F&C Responsible UK Income	3.37	3.53	10.45	2.33	23.54	17.58	-2.61	18.40	19.80	-36.81	-2.99
Unicorn UK Ethical Income	4.26										
UK All Companies											
Fund	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Aberdeen Responsible UK Equity	2.55	22.03	-2.65	-2.19	18.75	11.02	-3.72	18.56	30.38	-31.99	1.04
Alliance Trust Sustainable Future UK Growth	4.53	8.05	9.75	1.95	34.56	14.97	-6.23	17.46	24.44	-32.46	1.77
Alliance Trust UK Ethical	4.71	4.53	10.56	1.98	35.53	16.06	-6.72	18.51	22.65	-34.39	1.64
EdenTree Amity UK	2.49	4.49	8.46	2.34	28.11	19.36	-2.35	20.46	28.62	-30.34	-3.63
F&C Responsible UK Equity Growth	3.76	7.45	6.40	3.77	28.11	17.75	-7.74	18.10	21.96	-36.81	-6.28
Family Charities Ethical	3.52	14.16	-2.11	0.41	18.09	9.83	-5.98	9.00	21.13	-40.60	-4.77
Henderson Global Care UK Income	1.65	4.41	8.37	6.71	31.06	18.29	-1.19	14.17	20.20	-34.42	-3.14
Jupiter Responsible Income	2.31	6.96	0.87	-0.78	28.72	16.88	-3.65	18.18	21.97	-35.18	-2.45
Kames Ethical Equity	2.47	-1.01	12.77	1.59	36.36	17.96	-8.20	24.38	21.30	-28.94	-0.28
L&G Ethical Trust	3.06	2.36	9.35	2.60	30.93	18.47	-8.02	21.53	30.41	-38.88	0.84
Premier Ethical	2.64	3.98	14.15	6.11	37.38	24.51	-5.91	11.59	21.52	-27.02	1.37
Royal London Sustainable Leaders Trust	4.38	8.80	9.89	5.88	35.50	19.02	-3.99	9.93	21.74	-25.94	-2.79
Royal London UK Ethical Equity	2.84	3.91	1.10	4.95	28.76	13.84					
Royal London UK FTSE4Good Tracker Trust	3.20	13.17	-0.16	0.33	20.30	12.58	-5.42	10.51	22.26	-28.89	1.50
Standard Life Investments UK Ethical	5.26	0.00	15.63	-1.68	35.32	22.12	-5.58	24.28	39.44	-39.93	-7.32