

Covid core candidates

Name	Sector	ISIN Code	2 year return %	Pandemic Volatility	Sharpe	Equities?	Bonds?	Alternatives?	Property?	Commodities?	Different asset classes
JPM Global Macro Opportunities	Targeted Absolute Return	GB00B563VJ35	19.01	3.79	1.48	✓	✓	✓	✗	✗	3
LF Ruffer Total Return	Mixed Investment 20-60% Shares	GB00B80L7V87	26.04	7.22	1.22	✓	✓	✓	✗	✓	4
Activus Wealth Ltd MI Activus Investment	Targeted Absolute Return	GB00BYPKW627	32.42	9.73	1.19	✓	✓	✓	✓	✓	5
LF Ruffer Absolute Return	Targeted Absolute Return	GB00BJ5JM750	24.77	7.03	1.17	✓	✓	✓	✗	✓	4
Ruffer LLP Charity Assets Trust	Flexible Investment	GB00B740TC99	26.66	7.82	1.16	✓	✓	✓	✗	✓	4
Troy Asset Management Ltd Trojan Ethical	Flexible Investment	GB00BJP0XZ31	21.39	5.77	1.16	✓	✓	✗	✗	✓	3
TM Cerno Select	Flexible Investment	GB00BCZXTM29	30.4	9.57	1.12	✓	✓	✓	✓	✓	5
Margetts Sentinel Growth Portfolio	Mixed Investment 40-85% Shares	GB00BZ0P5600	27.56	8.79	1.07	✓	✓	✗	✓	✗	3
Premier Miton Diversified Dynamic Growth	Flexible Investment	GB00BHNWH995	40.4	14.75	1.02	✓	✗	✓	✓	✗	3
Troy Asset Management Ltd Trojan	Flexible Investment	GB00B01BP952	19.52	6.07	0.96	✓	✓	✗	✗	✓	3
LF Waverton Portfolio	Mixed Investment 40-85% Shares	GB00B1RDGP55	27.74	10.04	0.95	✓	✓	✓	✗	✗	3
Premier Miton Diversified Growth	Mixed Investment 40-85% Shares	GB00B8BJV423	35.11	13.86	0.92	✓	✓	✓	✓	✗	4
COIF Charities Investment	Mixed Investment 40-85% Shares	GB0001877652	29.46	11.89	0.86	✓	✗	✓	✓	✗	3
Premier Miton Worldwide Opportunities	Flexible Investment	GB0031831133	41.14	18.23	0.84	✓	✗	✓	✓	✓	4
LF Ruffer Equity & General	Flexible Investment	GB00B7VZQV57	26.73	11.16	0.81	✓	✓	✓	✗	✓	4
Brown SVS Brown Shipley Growth	Mixed Investment 40-85% Shares	GB00B3NNSP77	30.26	14.18	0.75	✓	✗	✓	✗	✓	3
Close Managed Growth	Flexible Investment	GB00B815Z375	29.64	13.75	0.75	✓	✓	✓	✗	✗	3
Wise Funds Limited TB Wise Multi-Asset Growth	Flexible Investment	GB0034272533	36.94	18.16	0.74	✓	✓	✓	✗	✗	3
MI Hawksmoor Global Opportunities	Flexible Investment	GB00BG382281	35.23	17.76	0.72	✓	✓	✓	✗	✓	4
BlackRock Armed Forces Charities Growth & Income	Mixed Investment 40-85% Shares	GB00BFK3M748	25.32	12.12	0.7	✓	✓	✓	✓	✗	4
Quilter Cheviot Climate Assets	Mixed Investment 40-85% Shares	GB00B3K3HX15	22.51	10.26	0.7	✓	✓	✓	✗	✗	3
Sarasin Climate Active Endowment	Mixed Investment 40-85% Shares	GB00BFX4MP26	22.91	10.8	0.68	✓	✓	✓	✓	✗	4
Premier Miton Diversified Cautious Growth	Mixed Investment 20-60% Shares	GB00BHNZ2P92	22.49	10.6	0.68	✓	✓	✓	✓	✗	4