# Multi-asset income heatmap 2024

| Fund | Sector | Payout Frequency | Current yield % | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 | 2016 |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Aegon Diversified Monthly Income | Mixed Investment 20-60% Shares | Monthly | 6.09 | | | | | | | | |
| Premier Multi-Asset Monthly Income | Mixed Investment 20-60% Shares | Monthly | 5.65 | | | | | | | | |
| Premier Miton Cautious Monthly Income | Mixed Investment 20-60% Shares | Monthly | 5.31 | | | | | | | | |
| Close Diversified Income Portfolio | Mixed Investment 20-60% Shares | Quarterly | 5.3 | | | | | | | | |
| Premier Multi-Asset Distribution | Mixed Investment 20-60% Shares | Quarterly | 5.26 | | | | | | | | |
| VT Momentum Diversified Income | Mixed Investment 20-60% Shares | Monthly | 5.26 | | | | | | | | |
| abrdn Diversified Growth and Income | Mixed Investment 20-60% Shares | Monthly | 4.9 | | | | | | | | |
| Invesco Distribution (UK) | Mixed Investment 20-60% Shares | Monthly | 4.78 | | | | | | | | |
| Artemis Monthly Distribution | Mixed Investment 20-60% Shares | Monthly | 4.72 | | | | | | | | |
| EdenTree Responsible and Sustainable Managed Income | Mixed Investment 40-85% Shares | Six-Monthly | 4.65 | | | | | | | | |
| Fidelity Moneybuilder Balanced | Mixed Investment 40-85% Shares | Monthly | 4.37 | | | | | | | | |
| MI Hawksmoor Distribution | Mixed Investment 40-85% Shares | Quarterly | 4.24 | | | | | | | | |
| HSBC World Selection Dividend Distribution Portfolio | Mixed Investment 20-60% Shares | Quarterly | 4.16 | | | | | | | | |
| AXA Distribution | Mixed Investment 20-60% Shares | Quarterly | 4.13 | | | | | | | | |
| abrdn Dynamic Distribution | Mixed Investment 20-60% Shares | Quarterly | 4.07 | | | | | | | | |
| M&G Episode Income | Mixed Investment 20-60% Shares | Monthly | 4.05 | | | | | | | | |
| JPM Multi Asset Income | Mixed Investment 20-60% Shares | Quarterly | 3.88 | | | | | | | | |
| Close Managed Income | Mixed Investment 20-60% Shares | Quarterly | 3.86 | | | | | | | | |
| Premier Multi-Asset Growth & Income | Mixed Investment 40-85% Shares | Six-Monthly | 3.85 | | | | | | | | |
| M&G Episode Growth | Mixed Investment 40-85% Shares | Quarterly | 3.68 | | | | | | | | |
| M&G Episode Allocation | Mixed Investment 20-60% Shares | Quarterly | 3.63 | | | | | | | | |
| BlackRock Armed Forces Charities Growth & Income | Mixed Investment 40-85% Shares | Quarterly | 3.58 | | | | | | | | |
| Jupiter Merlin Income Portfolio | Mixed Investment 20-60% Shares | Quarterly | 3.5 | | | | | | | | |
| L&G Multi Manager Income Trust | Mixed Investment 20-60% Shares | Quarterly | 3.5 | | | | | | | | |
| Janus Henderson Cautious Managed | Mixed Investment 20-60% Shares | Quarterly | 3.4 | | | | | | | | |
| Janus Henderson Multi-Manager Income & Growth | Mixed Investment 20-60% Shares | Quarterly | 3.4 | | | | | | | | |
| AXA Ethical Distribution | Mixed Investment 20-60% Shares | Six-Monthly | 3.21 | | | | | | | | |
| Rathbone Active Income and Growth Fund | Mixed Investment 20-60% Shares | Quarterly | 3.2 | | | | | | | | |
| Invesco Managed Income (UK) Inc | Mixed Investment 40-85% Shares | Quarterly | 3.17 | | | | | | | | |
| Margetts Providence Strategy | Mixed Investment 20-60% Shares | Six-Monthly | 3.14 | | | | | | | | |
| TM UBS (UK) UK Income Focus | Mixed Investment 40-85% Shares | Quarterly | 3 | | | | | | | | |
| MI Hawksmoor Vanbrugh | Mixed Investment 20-60% Shares | Six-Monthly | 2.97 | | | | | | | | |
| Aberdeen Balanced Bridge | Mixed Investment 40-85% Shares | Quarterly | 2.91 | | | | | | | | |
| BlackRock Catholic Charities Growth & Income | Mixed Investment 40-85% Shares | Quarterly | 2.9 | | | | | | | | |
| McInroy & Wood Income | Mixed Investment 40-85% Shares | Quarterly | 2.81 | | | | | | | | |
| Aviva Inv Distribution | Mixed Investment 20-60% Shares | Quarterly | 2.75 | | | | | | | | |
| COIF Charities Investment | Mixed Investment 40-85% Shares | Quarterly | 2.68 | | | | | | | | |
| Jupiter Merlin Balanced Portfolio | Mixed Investment 40-85% Shares | Six-Monthly | 2.65 | | | | | | | | |
| Jupiter Merlin Income and Growth Select | Mixed Investment 40-85% Shares | Six-Monthly | 2.63 | | | | | | | | |
| BlackRock Balanced Growth Portfolio | Mixed Investment 40-85% Shares | Six-Monthly | 2.6 | | | | | | | | |
| WS Ruffer Total Return | Mixed Investment 20-60% Shares | Six-Monthly | 2.53 | | | | | | | | |
| Premier Diversified Growth | Mixed Investment 40-85% Shares | Six-Monthly | 2.51 | | | | | | | | |
| 7IM Sustainable Balance | Mixed Investment 20-60% Shares | Six-Monthly | 2.4 | | | | | | | | |
| Sarasin Multi Asset Strategic | Mixed Investment 20-60% Shares | Six-Monthly | 2.39 | | | | | | | | |
| Aegon Ethical Cautious Managed | Mixed Investment 20-60% Shares | Quarterly | 2.34 | | | | | | | | |
| BNY Mellon Growth and Income For Charities | Mixed Investment 40-85% Shares | Quarterly | 2.3 | | | | | | | | |
| WS T. Bailey Multi-Asset Dynamic | Mixed Investment 20-60% Shares | Quarterly | 2.28 | | | | | | | | |
| WS Canlife Portfolio IV | Mixed Investment 20-60% Shares | Six-Monthly | 2.23 | | | | | | | | |
| BNY Mellon Multi-Asset Balanced | Mixed Investment 40-85% Shares | Six-Monthly | 2.1 | | | | | | | | |
| Close Managed Conservative | Mixed Investment 20-60% Shares | Six-Monthly | 2.08 | | | | | | | | |
| Liontrust Sustainable Future Cautious Managed | Mixed Investment 40-85% Shares | Six-Monthly | 2.05 | | | | | | | | |
| Schroder Managed Balanced | Mixed Investment 40-85% Shares | Annually | 2.05 | | | | | | | | |

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| Fund | Sector | Payout Frequency | Current yield % | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 | 2016 |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Santander Max 70% Shares | Mixed Investment 40-85% Shares | Six-Monthly | 1.97 | | | | | | | | |
| Vanguard LifeStrategy 80% Equity | Mixed Investment 40-85% Shares | Annually | 1.96 | | | | | | | | |
| Margetts Sentinel Universal Portfolio | Mixed Investment 40-85% Shares | Six-Monthly | 1.94 | | | | | | | | |
| L&G Mixed Investment 40-85% | Mixed Investment 40-85% Shares | Six-Monthly | 1.9 | | | | | | | | |
| Close Tactical Select Passive Conservative | Mixed Investment 20-60% Shares | Six-Monthly | 1.87 | | | | | | | | |
| abrdn Global Balanced Growth | Mixed Investment 40-85% Shares | Six-Monthly | 1.86 | | | | | | | | |
| 7IM AAP Balanced | Mixed Investment 20-60% Shares | Six-Monthly | 1.8 | | | | | | | | |
| L&G Mixed Investment 20-60% | Mixed Investment 20-60% Shares | Six-Monthly | 1.8 | | | | | | | | |
| Liontrust MA Explorer Income 60 | Mixed Investment 20-60% Shares | Quarterly | 1.77 | | | | | | | | |
| Schroder Managed Wealth Portfolio | Mixed Investment 20-60% Shares | Annually | 1.76 | | | | | | | | |
| Omnis Investments Ltd Omnis Multi-Manager Balanced | Mixed Investment 20-60% Shares | Six-Monthly | 1.73 | | | | | | | | |
| Marks & Spencer Worldwide Mgd | Mixed Investment 40-85% Shares | Six-Monthly | 1.7 | | | | | | | | |
| CT Managed Equity & Bond | Mixed Investment 20-60% Shares | Six-Monthly | 1.6 | | | | | | | | |
| Janus Henderson Multi-Manager Managed | Mixed Investment 40-85% Shares | Annually | 1.6 | | | | | | | | |
| AXA Global Sustainable Distribution | Mixed Investment 20-60% Shares | Six-Monthly | 1.58 | | | | | | | | |
| Aviva Inv Multimanager 20-60% | Mixed Investment 20-60% Shares | Six-Monthly | 1.5 | | | | | | | | |
| SJP Strategic Managed | Mixed Investment 40-85% Shares | Quarterly | 1.5 | | | | | | | | |
| McInroy & Wood Balanced | Mixed Investment 40-85% Shares | Six-Monthly | 1.46 | | | | | | | | |
| Omnis Investments Ltd Omnis Managed Balanced | Mixed Investment 40-85% Shares | Six-Monthly | 1.44 | | | | | | | | |
| 7IM Balanced | Mixed Investment 20-60% Shares | Six-Monthly | 1.4 | | | | | | | | |
| TM UBS (UK) UK Balanced | Mixed Investment 20-60% Shares | Six-Monthly | 1.4 | | | | | | | | |
| Royal London Sustainable Diversified Trust | Mixed Investment 20-60% Shares | Quarterly | 1.38 | | | | | | | | |
| Vanguard LifeStrategy 60% Equity | Mixed Investment 40-85% Shares | Annually | 1.33 | | | | | | | | |
| Close Conservative Portfolio | Mixed Investment 20-60% Shares | Six-Monthly | 1.32 | | | | | | | | |
| Aviva Inv Multimanager 40-85% | Mixed Investment 40-85% Shares | Six-Monthly | 1.3 | | | | | | | | |
| SJP Balanced Managed | Mixed Investment 40-85% Shares | Quarterly | 1.3 | | | | | | | | |
| AXA Framlington Global Sustainable Managed | Mixed Investment 40-85% Shares | Annually | 1.27 | | | | | | | | |
| Vanguard LifeStrategy 40% Equity | Mixed Investment 20-60% Shares | Annually | 1.27 | | | | | | | | |
| 7IM AAP Moderately Adventurous | Mixed Investment 40-85% Shares | Six-Monthly | 1.2 | | | | | | | | |
| FP Mattioli Woods Balanced | Mixed Investment 40-85% Shares | Six-Monthly | 1.12 | | | | | | | | |
| Thesis Juniper Inc | Mixed Investment 40-85% Shares | Six-Monthly | 1.08 | | | | | | | | |
| Royal London Sustainable World Trust | Mixed Investment 40-85% Shares | Six-Monthly | 1.04 | | | | | | | | |
| 7IM Moderately Adventurous | Mixed Investment 40-85% Shares | Six-Monthly | 1 | | | | | | | | |
| Liontrust Sustainable Future Managed | Mixed Investment 40-85% Shares | Six-Monthly | 0.89 | | | | | | | | |
| SJP Managed Growth | Mixed Investment 40-85% Shares | Quarterly | 0.8 | | | | | | | | |
| Schroder MM Diversity | Mixed Investment 20-60% Shares | Six-Monthly | 0.7 | | | | | | | | |
| TM UBS (UK) Global Growth | Mixed Investment 40-85% Shares | Six-Monthly | 0.6 | | | | | | | | |
| Baillie Gifford Managed | Mixed Investment 40-85% Shares | Six-Monthly | 0.59 | | | | | | | | |
| TM UBS (UK) Global Balanced | Mixed Investment 20-60% Shares | Six-Monthly | 0.5 | | | | | | | | |
| Thesis PM | Mixed Investment 40-85% Shares | Six-Monthly | 0.22 | | | | | | | | |